

desire to support the goal of making the world a safer place. [Lisa Monnet](#) fully ask you to review our plan and provide feedback or inquiries as you deem appropriate.

e.

Opportunity Identification

The cybersecurity market

Administrative

USA

NitroUSA will [redacted] and NitroDefender will be [redacted] Virgin [redacted] Trademarks will be filed for the names and logos.

5 All logos will follow the brand/style guides established by the Virgin Group Ltd.

6 A new website will be created that will work for both .com and .co.uk domains.

7 Virgin Group Ltd, will receive [redacted] % equity of [redacted]

UK

A new legal entity will be created named "Virgin Cyber Defense Ltd" that has [redacted] % ownership by Virgin Group and [redacted] % ownership by NitroUSA.

Exhibit BB

5 All logos will follow the brand/style guides established by the Virgin Group Ltd.

6 A new website will be created that will work for both .com and .co.uk domains.

8 Virgin Group Ltd, will provide the employees for the positions of CFO, VP of Sales and VP of Strategy.

9 X sq feet of office space in London will be acquired, which will be sufficient to accommodate X amount of staff

Operational Processes

EXHIBIT BB

November 2017

November 17, 4:49 PM

Current version

■ Jennifer Richardson

November 8, 11:42 AM

■ Pete Slade

▶ November 7, 1:14 PM

■ Zach Mamer

▶ November 6, 4:50 PM

■ Zach Mamer

■ Jennifer Richardson

▶ November 6, 2:21 PM

■ Pete Slade

▶ November 6, 12:49 PM

■ Pete Slade

■ Zach Mamer

■ Jennifer Richardson

■ Molly Slade

▶ November 6, 8:02 AM

■ Pete Slade

▶ November 5, 8:25 AM

■ Pete Slade

▶ November 4, 4:59 PM

■ Pete Slade

▶ November 4, 12:34 PM

■ Pete Slade

3 ▼ November 4, 8:27 AM

■ Lisa Monnet

November 4, 8:27 AM

■ Lisa Monnet

November 4, 8:26 AM

■ Lisa Monnet

November 4, 8:26 AM

■ Lisa Monnet

November 4, 8:25 AM

■ Lisa Monnet

▶ November 3, 5:13 PM

■ Pete Slade

■ Zach Mamer

▶ November 2, 1:30 PM

■ Lisa Monnet

November 2, 12:45 PM

■ Lisa Monnet