

UK & USA PLAN

November 14, 2017

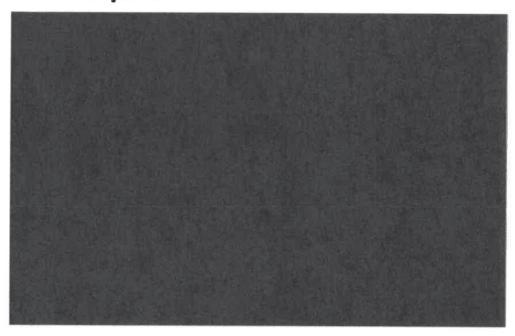
Private & Confidential

All Material Covered By Confidentiality Agreements

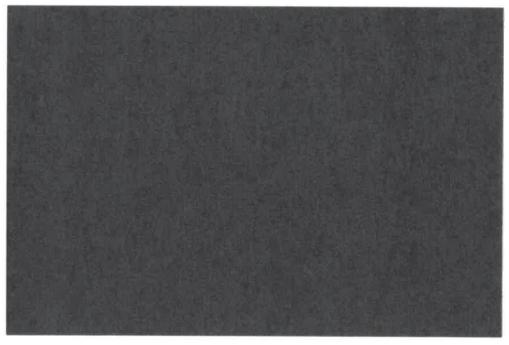
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Market Objective

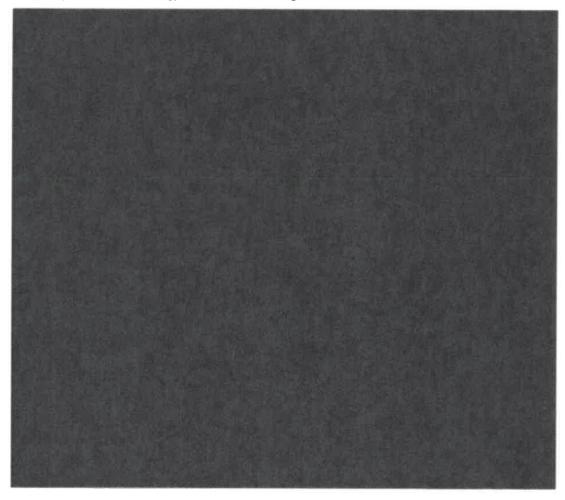


Sales Strategy



Services

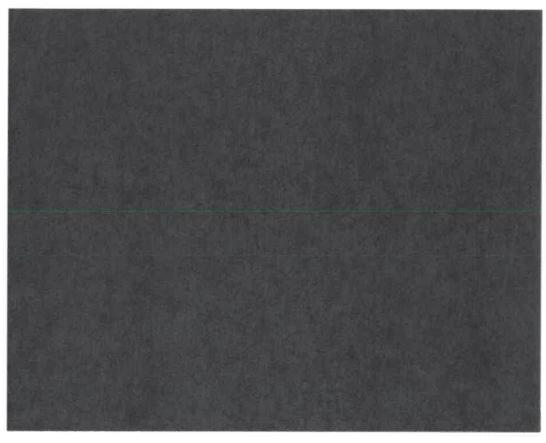
Virgin Cyber Services strategy will offer the following services:



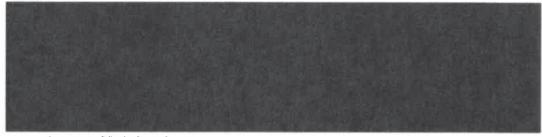
Pricing

perform a strategy session to determine appropriate pricing for the US and UK. Our initial thoughts for the US pricing are as follows:

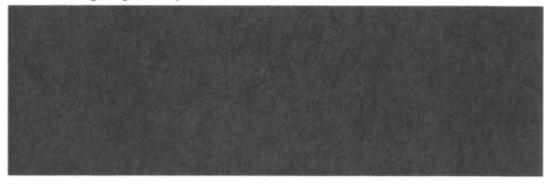


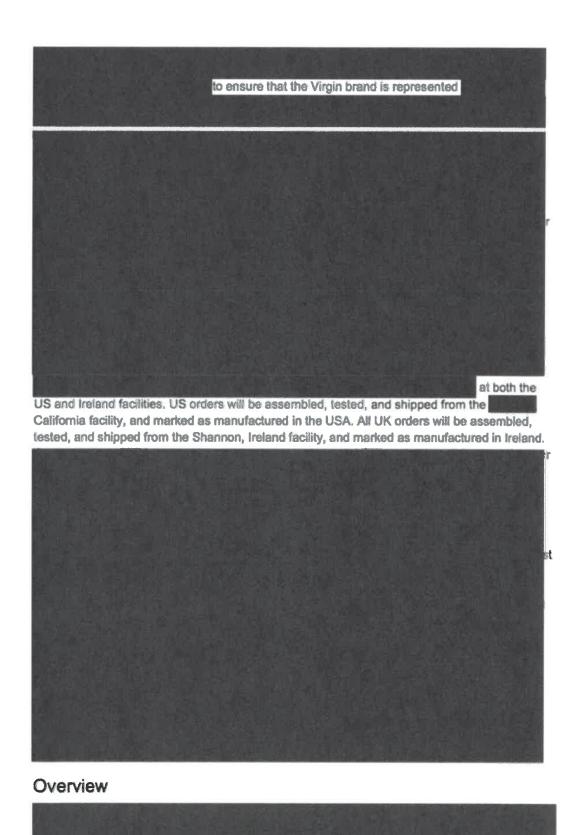


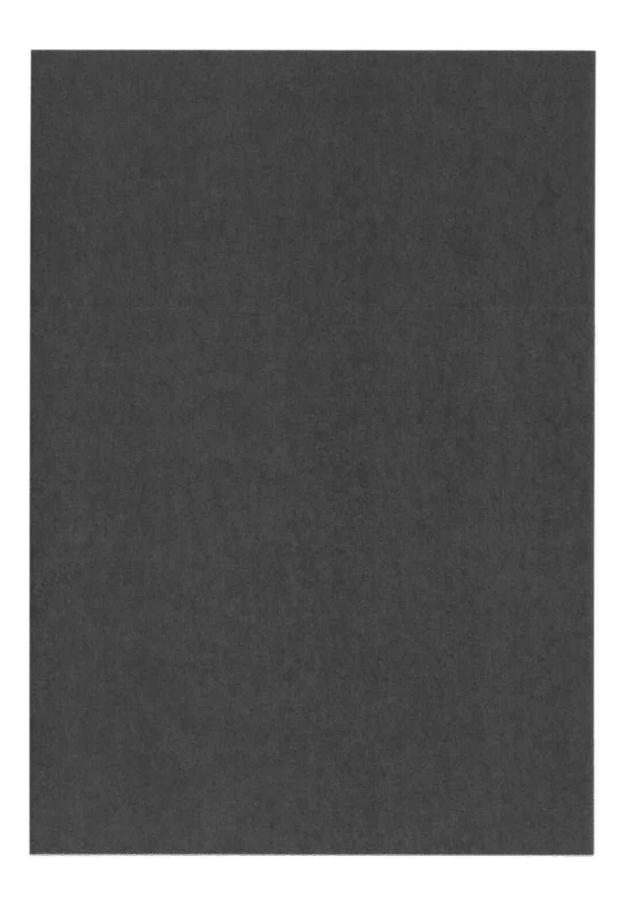
Marketing Strategy

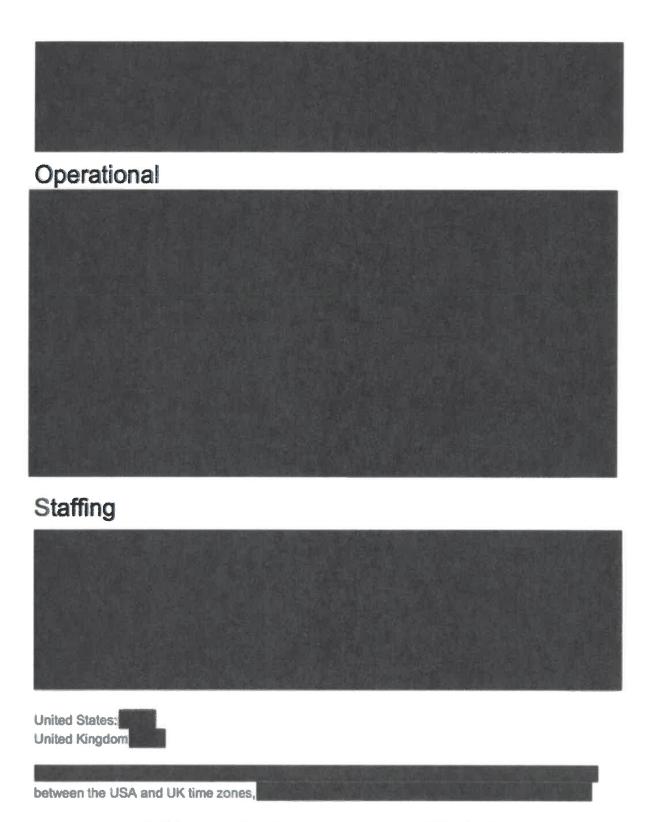


Leverage Virgin brand power





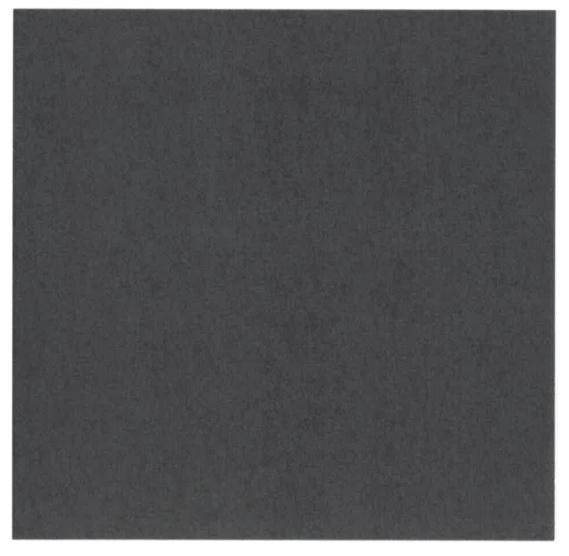


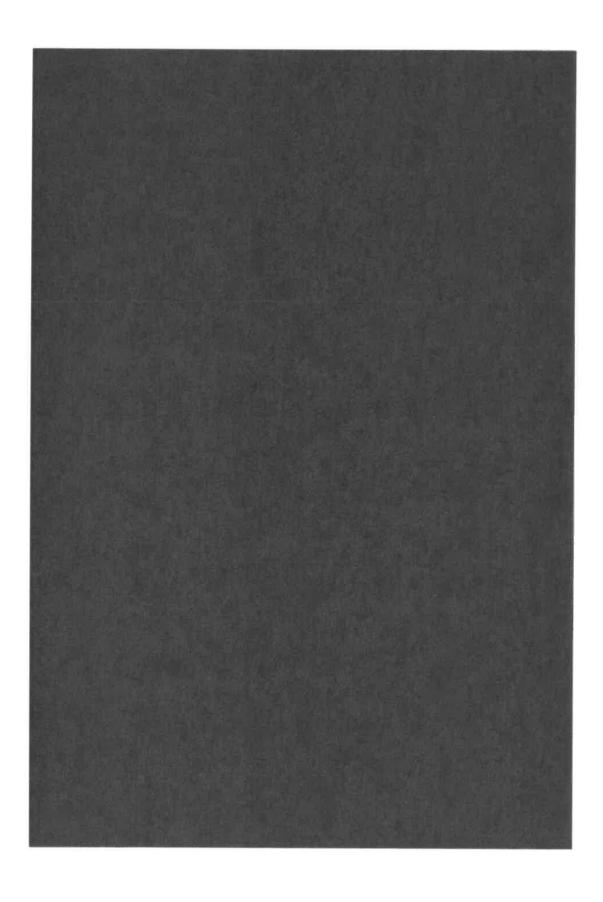


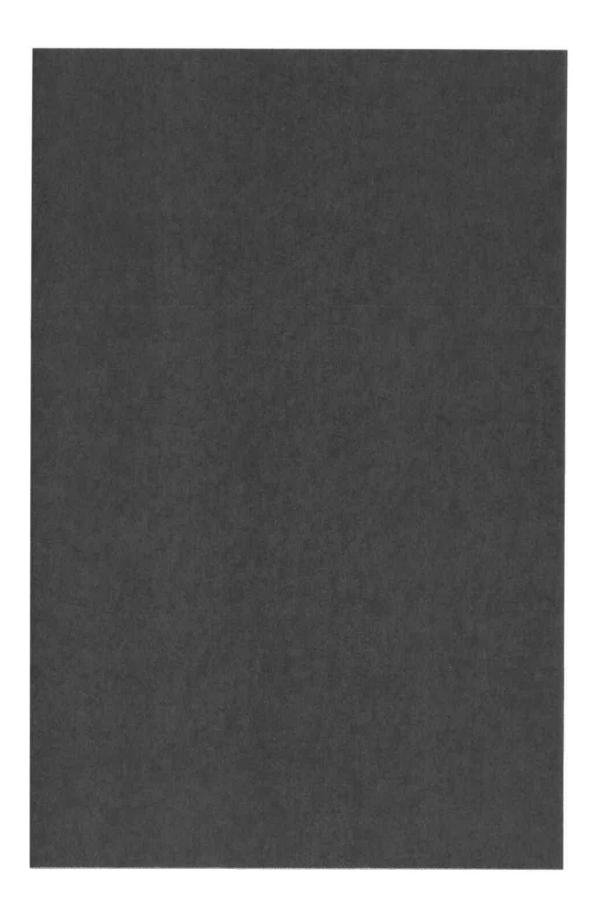
Please see appendix B for organization chart, and appendix C for staffing breakdown.













Appendix B: Organization Chart

Appendix C: Staffing Plan